Highlights from a public opinion survey conducted April 2022
Many thanks to our survey partner
This online survey was conducted by Zogby Analytics on behalf of Research!America in March and April 2022, among 1,003 adults in the Commonwealth of Virginia. The survey has a theoretical sampling error of +/- 3.1 percentage points.* Subsets of the data have a larger margin of error than the full data set. The sample is weighted using weighting techniques designed to best represent the demographics of the population being surveyed. Weighted variables may include age, race, gender, region, party, education, and religion.

*Due to rounding, the total may not add up to 100 on some slides
Virginians rate leadership in key sectors

Please indicate whether or not you believe Virginia is a leader in each of the following areas, using a scale of 1 to 5 where 1 is very much a leader and 5 is not at all a leader.

<table>
<thead>
<tr>
<th>Sector</th>
<th>1 Very Much</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5 Not at All</th>
<th>Not Sure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Defense</td>
<td>28%</td>
<td>20%</td>
<td>18%</td>
<td>10%</td>
<td>10%</td>
<td>15%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>24%</td>
<td>21%</td>
<td>23%</td>
<td>10%</td>
<td>7%</td>
<td>15%</td>
</tr>
<tr>
<td>Medical and health research</td>
<td>18%</td>
<td>23%</td>
<td>22%</td>
<td>13%</td>
<td>10%</td>
<td>15%</td>
</tr>
<tr>
<td>Information technology</td>
<td>17%</td>
<td>21%</td>
<td>23%</td>
<td>13%</td>
<td>9%</td>
<td>17%</td>
</tr>
<tr>
<td>Education</td>
<td>16%</td>
<td>20%</td>
<td>26%</td>
<td>14%</td>
<td>12%</td>
<td>13%</td>
</tr>
<tr>
<td>Aerospace</td>
<td>15%</td>
<td>18%</td>
<td>19%</td>
<td>14%</td>
<td>17%</td>
<td>18%</td>
</tr>
<tr>
<td>Scientific research</td>
<td>13%</td>
<td>21%</td>
<td>26%</td>
<td>12%</td>
<td>10%</td>
<td>17%</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>13%</td>
<td>16%</td>
<td>27%</td>
<td>16%</td>
<td>12%</td>
<td>16%</td>
</tr>
<tr>
<td>Energy</td>
<td>11%</td>
<td>18%</td>
<td>30%</td>
<td>13%</td>
<td>11%</td>
<td>18%</td>
</tr>
</tbody>
</table>

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Please indicate how important it is that Virginia be a leader in the following categories:

<table>
<thead>
<tr>
<th>Category</th>
<th>Very Important</th>
<th>Somewhat Important</th>
<th>Not too Important</th>
<th>Not at all Important</th>
<th>Not sure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Education</td>
<td>55%</td>
<td>28%</td>
<td>7%</td>
<td>3%</td>
<td>9%</td>
</tr>
<tr>
<td>Medical and health research</td>
<td>48%</td>
<td>30%</td>
<td>9%</td>
<td>4%</td>
<td>9%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>47%</td>
<td>33%</td>
<td>9%</td>
<td>2%</td>
<td>9%</td>
</tr>
<tr>
<td>Scientific research</td>
<td>46%</td>
<td>30%</td>
<td>11%</td>
<td>4%</td>
<td>10%</td>
</tr>
<tr>
<td>Defense</td>
<td>46%</td>
<td>29%</td>
<td>12%</td>
<td>3%</td>
<td>10%</td>
</tr>
<tr>
<td>Energy</td>
<td>44%</td>
<td>32%</td>
<td>10%</td>
<td>3%</td>
<td>11%</td>
</tr>
<tr>
<td>Information technology</td>
<td>39%</td>
<td>36%</td>
<td>11%</td>
<td>3%</td>
<td>11%</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>34%</td>
<td>35%</td>
<td>17%</td>
<td>5%</td>
<td>10%</td>
</tr>
<tr>
<td>Aerospace</td>
<td>30%</td>
<td>35%</td>
<td>18%</td>
<td>7%</td>
<td>11%</td>
</tr>
</tbody>
</table>

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Virginians feel health research is delivering value

Please indicate how much value you feel you receive for federal dollars spent on each of the following:

<table>
<thead>
<tr>
<th>Category</th>
<th>Great deal</th>
<th>Some value</th>
<th>Not much</th>
<th>No value</th>
<th>Not sure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health/Medical research</td>
<td>39%</td>
<td>36%</td>
<td>12%</td>
<td>5%</td>
<td>8%</td>
</tr>
<tr>
<td>Defense</td>
<td>34%</td>
<td>33%</td>
<td>15%</td>
<td>8%</td>
<td>10%</td>
</tr>
<tr>
<td>Social security</td>
<td>32%</td>
<td>32%</td>
<td>20%</td>
<td>8%</td>
<td>9%</td>
</tr>
<tr>
<td>Infrastructure (Such as highways, bridges, etc.)</td>
<td>30%</td>
<td>36%</td>
<td>17%</td>
<td>7%</td>
<td>9%</td>
</tr>
<tr>
<td>Public education</td>
<td>29%</td>
<td>31%</td>
<td>23%</td>
<td>10%</td>
<td>8%</td>
</tr>
<tr>
<td>Biotechnology</td>
<td>23%</td>
<td>37%</td>
<td>20%</td>
<td>7%</td>
<td>13%</td>
</tr>
</tbody>
</table>

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Most say investing in research is important to Virginia’s economy

In terms of jobs and incomes, how important do you think spending money on health or medical research is to Virginia’s economy?

<table>
<thead>
<tr>
<th></th>
<th>Very important</th>
<th>Somewhat important</th>
<th>Not very important</th>
<th>Not at all important</th>
<th>Not sure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Virginia 2022</td>
<td>40%</td>
<td>44%</td>
<td>6%</td>
<td>7%</td>
<td></td>
</tr>
<tr>
<td>Ohio 2016</td>
<td>33%</td>
<td>45%</td>
<td>10%</td>
<td>9%</td>
<td></td>
</tr>
</tbody>
</table>

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022; A Research!America survey of adults in Ohio conducted in partnership with Zogby Analytics.
Only half aware federally funded health research is conducted in Virginia

To the best of your knowledge, would you say that medical or health research funded by the federal government is conducted in the commonwealth of Virginia?

- Yes: 53%
- No: 9%
- Not sure: 39%

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Virginians identify cost of healthcare as a top health issue

*Other than COVID-19, what would you say are the most important health issues facing people in Virginia today? (Choose top three)*

<table>
<thead>
<tr>
<th>Health Issue</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cost of healthcare</td>
<td>60%</td>
</tr>
<tr>
<td>Mental health</td>
<td>42%</td>
</tr>
<tr>
<td>Substance abuse/opioid abuse/drug abuse</td>
<td>38%</td>
</tr>
<tr>
<td>Cancer</td>
<td>27%</td>
</tr>
<tr>
<td>Obesity</td>
<td>20%</td>
</tr>
<tr>
<td>Diabetes</td>
<td>17%</td>
</tr>
<tr>
<td>Heart disease/Stroke</td>
<td>15%</td>
</tr>
<tr>
<td>Suicide</td>
<td>11%</td>
</tr>
<tr>
<td>Alzheimer’s disease</td>
<td>8%</td>
</tr>
<tr>
<td>HIV/AIDS</td>
<td>3%</td>
</tr>
<tr>
<td>Parkinson’s disease</td>
<td>2%</td>
</tr>
<tr>
<td>Other (specify)</td>
<td>2%</td>
</tr>
<tr>
<td>Don’t know</td>
<td>6%</td>
</tr>
</tbody>
</table>

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Half feel research is part of the solution to healthcare costs

When it comes to rising health care costs, would you say medical research is part of the problem or part of the solution?

57% Say “Part of the solution”
50% Say “Part of the solution”
46% Say “Part of the solution”

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
50% of Virginians say spending on health research is not enough

The U.S. spends about 6 cents of each health dollar on research to prevent, cure, and treat disease and disability. Do you think that is too much, the right amount, or not enough?

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022; A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in January 2020, 2018, and 2017; A Research!America survey of adults in Ohio conducted in partnership with Zogby Analytics in May 2016.
6 in 10 say mental health research investment hasn’t been adequate

Do you think federal investment in mental health research has been adequate, not adequate or about right?

- 68% Say “Not adequate”
- 50% Say “Not adequate”
- 58% Say “Not adequate”

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022; A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in January 2022.
Virginians more likely to say opioid addiction is worse than better in their community

In the past year, do you think the problem of people being addicted to opioids in your local community has gotten better, gotten worse, or remained about the same?

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
84% of Virginians support increased funding for childhood disease research

The Commonwealth of Virginia is a national leader to find better care and treatments for childhood diseases. How important is it to increase funding for researching childhood diseases?

- Very important: 49%
- Somewhat important: 34%
- Not very important: 7%

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
75% of Virginians agree veterinary science is important to understanding human health

Please indicate the extent to which you agree that veterinary science is important to advancing our understanding of human health.

- 45% Strongly agree
- 29% Somewhat agree
- 12% Somewhat disagree
- 10% Strongly disagree
- 2% Not sure

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
75% agree Virginia should invest in improving health research infrastructure

Other states have invested in attracting health and medical research to their state by improving research facilities, equipment, and other resources. Do you agree or disagree that Virginia (taxpayer) funds should be invested in these improvements?

- Strongly agree: 48%
- Somewhat agree: 27%
- Somewhat disagree: 12%
- Strongly disagree: 10%
- Not sure: 2%

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
70% support investing in Virginia-based medical and health start-ups

To what extent do you agree or disagree that Virginia taxpayer funds should be invested to grow Virginia-based medical or health start-up companies?

80% Say “Strongly or somewhat agree”

64% Say “Strongly or somewhat agree”

68% Say “Strongly or somewhat agree”

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
64% of Virginians agree taxpayer funds should be invested to attract health start-ups

Some states have decided to invest more in attracting start-up companies that conduct health or medical research. Do you agree or disagree that Virginia (taxpayer) funds should be invested to attract and retain these companies?

- **26%** Say “Strongly or somewhat agree”
- **15%** Say “Somewhat agree”
- **14%** Say “Somewhat disagree”
- **38%** Say “Strongly or somewhat disagree”
- **14%** Say “Neither agree nor disagree”

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
7 in 10 agree university research benefits Virginians

Do you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with the following statements:

- Virginia’s universities are among the best research universities in the nation.
  - Strongly agree: 32%
  - Somewhat agree: 40%
  - Somewhat disagree: 10%
  - Strongly disagree: 2%
  - Not sure: 16%

- University research in Virginia creates new products and inventions that improve the quality of life.
  - Strongly agree: 27%
  - Somewhat agree: 43%
  - Somewhat disagree: 10%
  - Strongly disagree: 3%
  - Not sure: 19%

- Virginia universities create a stronger economy by developing the skilled workforce that allows companies to compete in the global economy.
  - Strongly agree: 31%
  - Somewhat agree: 40%
  - Somewhat disagree: 11%
  - Strongly disagree: 4%
  - Not sure: 15%

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
70% agree Commonwealth of VA tax dollars should support scientific research at public universities

Do you agree or disagree that the Commonwealth of Virginia (taxpayer) funds should be used to support scientific research at public universities?

Young people ages 18-29 less likely (55%) to say “Strongly or somewhat agree”

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Support is mixed on tax increase to support scientific research

Would you support or oppose paying $1 more per week in taxes for more scientific research?

- **24%** Strongly support
- **14%** Somewhat support
- **33%** Not sure
- **17%** Somewhat oppose
- **13%** Strongly oppose
- **74%** Say “Strongly or somewhat support”
- **48%** Say “Strongly or somewhat support”
- **49%** Say “Strongly or somewhat support”

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Most Virginians say STEM education is important to the economy

How important do you think education and training in science, technology, engineering and mathematics is to Virginia’s competitiveness and our future economic prosperity?

18-29 are less likely to agree (77% say “strongly or somewhat agree”)

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Virginians agree prioritizing STEM education is important

Do you agree or disagree that Virginia’s General Assembly should assign a higher priority to improving education focused on science, technology, engineering, and mathematics and careers in those fields?

18-29 are less likely to agree (74% say “strongly or somewhat agree”)

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
8 in 10 Virginians agree federal government should support basic research

Do you agree or disagree with the following statement? Even if it brings no immediate benefits, basic scientific research that advances the frontiers of knowledge is necessary and should be supported by the federal government.

- Very important: 44%
- Somewhat agree: 38%
- Somewhat disagree: 7%
- Strongly disagree: 9%

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Most Virginians approve of federal funding for basic research at universities

As you may know, the federal government provides public funds on a competitive basis to universities to conduct basic scientific research. Do you approve or disapprove of the federal government spending to sponsor scientific research at universities?

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022.
Virginians believe the U.S. should be a world leader in medical research

How important do you think it is that the U.S. maintain its role as a world leader in medical research?

- **Virginia 2022**
  - Very important: 76%
  - Somewhat important: 18%
  - Not too important: 0%
  - Not at all important: 0%

- **National 2022**
  - Very important: 55%
  - Somewhat important: 30%
  - Not too important: 8%
  - Not at all important: 7%

Source: A Research!America survey of adults in Virginia conducted in partnership with Virginia Tech and Zogby Analytics in March and April 2022; A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in January 2022.
Research!America Works for And With You

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