This nationwide online survey was conducted by Zogby Analytics on behalf of Research!America in June 2016, among 1,001 adults ages 18+. This survey has a theoretical sampling error of +/- 3.2 percentage points.

The minority oversampling was conducted by Zogby Analytics on behalf of Research!America in June 2016, among 419 Hispanic, 305 Asian and 407 African-American adults ages 18+ with a theoretical sampling error of +/- 4.9 percentage points for African-Americans, +/- 4.9 percentage points for Hispanics, and +/- 5.7 percentage points for Asians.

*Due to rounding, the total may not add up to 100 on some slides.
Majority Agree Medicines Have Improved Their Quality of Life

Do you agree or disagree that medicines available today have improved your quality of life?

- **36%** Strongly Agree
- **45%** Somewhat Agree
- **6%** Somewhat Disagree
- **4%** Strongly Disagree
- **10%** Not Sure

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Important to Develop Better Medicines

In your opinion, how important is it to develop better medicines for conditions we currently treat?

- **Very important**: 68%
- **Somewhat important**: 23%
- **Not too important**: 3%
- **Not important at all**: 1%
- **Not Sure**: 5%

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
How well do you think candidates running for Congress listen to and understand the health concerns of people like you?

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
One-Third say Presidential Candidates Listen to and Understand Health Concerns of Americans

How well do you think candidates running for President listen to and understand the health concerns of people like you?

- Very Well: 10%
- Somewhat Well: 31%
- Not too Well: 25%
- Not Well at all: 28%
- Not Sure: 8%

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Few say Congressional Candidates Listen to and Understand Health Concerns of Americans

How well do you think candidates running for Congress listen to and understand the health concerns of people like you?

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Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Few say Presidential Candidates Listen to and Understand Health Concerns of Americans

How well do you think candidates running for President listen to and understand the health concerns of people like you?

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Important for Next President to Assign High Priority to Research and Innovation

In your view, how important is it for the next President to assign a high priority to putting health research and innovation to work to assure continued medical progress?

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Important for Next Congress to Assign High Priority to Research and Innovation

In your view, how important is it for the next Congress to assign a high priority to putting health research and innovation to work to assure continued medical progress?

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
In your view, how important is it for the next President to assign a high priority to putting health research and innovation to work to assure continued medical progress?

Democrats
- Very Important: 56%
- Somewhat Important: 31%
- Not too Important: 6%
- Not at all Important: 5%

Independents
- Very Important: 36%
- Somewhat Important: 35%
- Not too Important: 10%
- Not at all Important: 7%
- Not Sure: 12%

Republicans
- Very Important: 35%
- Somewhat Important: 39%
- Not too Important: 14%
- Not at all Important: 5%
- Not Sure: 7%

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Important for Next Congress to Assign High Priority to Research and Innovation

In your view, how important is it for the next Congress to assign a high priority to putting health research and innovation to work to assure continued medical progress?

Democrats
- Very Important: 56%
- Somewhat Important: 28%
- Not too Important: 10%
- Not at all Important: 5%

Independents
- Very Important: 38%
- Somewhat Important: 33%
- Not too Important: 8%
- Not at all Important: 8%
- Not Sure: 14%

Republicans
- Very Important: 33%
- Somewhat Important: 40%
- Not too Important: 13%
- Not at all Important: 6%
- Not Sure: 8%

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
In your view, how important is it for the next President to assign a high priority to putting health research and innovation to work to assure continued medical progress?

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Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Very Few Americans Have Heard Presidential Candidates Discuss Research Recently

To the best of your recollection, in the last 30-60 days, have you heard any of the candidates for President discuss medical research?

- Yes: 22%
- No: 66%
- Not Sure: 12%

Source: A Research! America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Very Few Americans Have Heard Congressional Candidates Discuss Research Recently

To the best of your recollection, in the last 30-60 days, have you heard any of the candidates for Congress discuss medical research?

- 19% Yes
- 9% Not Sure
- 72% No

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Very Few Americans Have Heard Presidential Candidates Discuss Research Recently

To the best of your recollection, in the last 30-60 days, have you heard any of the candidates for President discuss medical research?

- **Democrats**: 18% Yes, 63% No, 19% Not Sure
- **Republicans**: 11% Yes, 70% No, 19% Not Sure
- **Independents**: 6% Yes, 66% No, 28% Not Sure

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Very Few Americans Have Heard Congressional Candidates Discuss Research Recently

To the best of your recollection, in the last 30-60 days, have you heard any of the candidates for Congress discuss medical research?

Democrats
- Yes: 12%
- No: 69%
- Not Sure: 19%

Republicans
- Yes: 11%
- No: 74%
- Not Sure: 15%

Independents
- Yes: 3%
- No: 72%
- Not Sure: 25%

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Very Few Americans Have Heard Presidential Candidates Discuss Research Recently

To the best of your recollection, in the last 30-60 days, have you heard any of the candidates for President discuss medical research?

- Hispanics: 23% Yes, 58% No, 19% Not Sure
- Asians: 13% Yes, 62% No, 26% Not Sure
- African-Americans: 12% Yes, 66% No, 22% Not Sure
- Non-Hispanic Whites: 11% Yes, 67% No, 21% Not Sure

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Very Few Americans Have Heard Congressional Candidates Discuss Research Recently

To the best of your recollection, in the last 30-60 days, have you heard any of the candidates for Congress discuss medical research?

- **Hispanics**: 15% Yes, 62% No, 22% Not Sure
- **Asians**: 9% Yes, 64% No, 27% Not Sure
- **Non-Hispanic Whites**: 9% Yes, 74% No, 17% Not Sure
- **African-Americans**: 9% Yes, 68% No, 23% Not Sure

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Would you support paying an additional $1 per week in taxes if you knew for sure that it would go towards the U.S. investing more in research to improve health?

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Americans Support Paying Additional Taxes to Invest in Research

Would you support paying an additional $1 per week in taxes if you knew for sure that it would go towards the U.S. investing more in research to improve health?

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Americans Support Paying Additional Taxes to Invest in Research

Would you support paying an additional $1 per week in taxes if you knew for sure that it would go towards the U.S. investing more in research to improve health?

Democrats
- Strongly Support: 43%
- Somewhat Support: 32%
- Somewhat Oppose: 10%
- Strongly Oppose: 7%
- Not Sure: 8%

Republicans
- Strongly Support: 24%
- Somewhat Support: 30%
- Somewhat Oppose: 14%
- Strongly Oppose: 24%
- Not Sure: 8%

Independents
- Strongly Support: 18%
- Somewhat Support: 38%
- Somewhat Oppose: 10%
- Strongly Oppose: 19%
- Not Sure: 17%

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Opinions Split on Whether Medical R&D Part of Solution to Rising Health Care Costs

When it comes to rising health care costs, would you say medical research and development is part of the problem or part of the solution?

- 36% Part of the solution
- 32% Part of the problem
- 32% Not Sure

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Opinions Split on Whether Medical R&D Part of Solution to Rising Health Care Costs

When it comes to rising health care costs, would you say medical research and development is part of the problem or part of the solution?

Democrats

Independents

Republicans

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Opinions Split on Whether Medical R&D Part of Solution to Rising Health Care Costs

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Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Important for the U.S. to Remain a Global Leader in New Medicines

How important do you think it is that the U.S. remains the global leader in bringing new medicines to patients?

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Majority say Important to Invest in Health Care Delivery Research

A type of research called health care delivery research seeks to translate discoveries from research into medical practice. How important do you think it is for the United States to invest in health care delivery research?

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Important to Know if Congressional Candidates Support More Federal Investments in Research

How important is it for you to know whether your candidates for Congress believe the government should invest more in medical research?

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
How important is it for the federal government to support incentives for private sector investment in new treatments and cures?

- Very Important: 42%
- Somewhat Important: 30%
- Not too Important: 12%
- Not Important at all: 5%
- Not Sure: 11%

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Nearly Half Say Not Enough Progress in Developing Medicines

Do you believe we are making enough progress in developing new medicines?

- Yes: 32%
- No: 48%
- Not Sure: 21%

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.
Do you believe that there is enough collaboration between academics, government, and industry scientists on research projects to discover and develop new medicines?

- **Yes**: 54%
- **No**: 25%
- **Not Sure**: 21%

Source: A Research!America survey of U.S. adults conducted in partnership with Zogby Analytics in June 2016.