The National Poll was conducted online in November 2013 by Zogby Analytics for Research!America. The survey has a sample size of 1,000 U.S. adults with a theoretical sampling error of +/- 3.2%.

*Due to rounding, the total may not add to 100 on some slides.*
Support for this poll was provided, in part, by the following:

American Society of Hematology
More Than 6 in 10 Expect Another Government Shutdown

How likely do you think it is that there will be another government shutdown in the months ahead?

- **Very likely**: 25%
- **Somewhat likely**: 11%
- **Not very likely**: 19%
- **Not at all likely**: 5%
- **Not sure**: 19%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
More Than 6 in 10 Expect Another Government Shutdown

How likely do you think it is that there will be another government shutdown in the months ahead?

Democrats
- Very likely: 23
- Somewhat likely: 43
- Not very likely: 20
- Not at all likely: 5
- Not sure: 9

Ind.
- Very likely: 25
- Somewhat likely: 40
- Not very likely: 16
- Not at all likely: 3
- Not sure: 16

Republicans
- Very likely: 28
- Somewhat likely: 38
- Not very likely: 19
- Not at all likely: 6
- Not sure: 10

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Majority: Government Shutdown Caused Significant Harm

Which statement comes closer to your views?

- 26% The October 2013 government shutdown was necessary to help control federal spending.
- 57% The shutdown caused significant harm to many government-funded programs including defense, education and medical research.
- 17% Don't know

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Majority: Government Shutdown Caused Significant Harm

Which statement comes closer to your views? Statement A: The October 2013 government shutdown was necessary to help control federal spending. Statement B: The shutdown caused significant harm to many government-funded programs including defense, education and medical research.

Democrats
- Statement A: 17
- Statement B: 68
- Not sure: 15

Ind.
- Statement A: 25
- Statement B: 51
- Not sure: 24

Republicans
- Statement A: 38
- Statement B: 49
- Not sure: 13

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Which comes closer to your view?

- Across-the-board spending cuts are not the right way to reduce the deficit. 23%

- Across-the-board spending cuts are a way of ensuring that many government programs share the pain. Congress should continue these cuts. 16%

- Instead of continuing sequestration, Congress must tackle tax and entitlement reform to reduce the deficit. 44%

- Not sure 17%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Americans Concerned about Long-Term Effects of Sequester

How concerned are you about the long-term effects of sequestration on advances in health care, i.e., the development of new drugs and treatments?

- Very concerned: 22%
- Somewhat concerned: 14%
- Not very concerned: 18%
- Not at all concerned: 40%
- Not sure: 7%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
In your view, which of the following will be considered the number one world leader in science and technology in the year 2020?

- United States: 27%
- China: 33%
- India: 5%
- European Union: 3%
- Brazil: 3%
- Not sure: 30%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
In your view, which of the following will be considered the number one world leader in science and technology in the year 2020?

- U.S.
- China
- India
- European Union
- Brazil
- Not sure

Source: National Public Opinion Polls, 2012 to 2013

**Less Than a Third Believe U.S. Will Be a Science Leader in 2020**

<table>
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<th>Date</th>
<th>U.S.</th>
<th>China</th>
<th>India</th>
<th>European Union</th>
<th>Brazil</th>
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<td>23</td>
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</table>
U.S. Must Increase Investments in Research to Compete Globally

Do you agree or disagree with the following statement? “The federal government must increase investments in medical and health research now to ensure that the U.S. can compete globally.”

- 21% Strongly agree
- 40% Somewhat agree
- 18% Somewhat disagree
- 6% Strongly disagree
- 15% Not sure

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Wide Majority Say It’s Important for America to Lead in Research

How important do you think it is that the U.S. is a global leader in medical, health and scientific research?

- Very important: 54%
- Somewhat important: 30%
- Not too important: 6%
- Not at all important: 2%
- Not sure: 8%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
The U.S. spends about 5 cents of each health dollar on research and development to prevent, cure and treat disease and disability. Do you think that this is too much, the right amount or not enough?

- 49% Not enough
- 24% The right amount
- 22% Too much
- 5% Not sure

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Four in Ten Americans Would Pay a Tax for Research

Would you be willing to pay $1 per week more in taxes if you were certain that all of the money would be spent on additional medical research?

- Yes: 43%
- No: 34%
- Not sure: 23%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Two-Thirds Say Candidates Should Prioritize Medical Research Funding

2014 is an election year for congressional candidates. How important is it for candidates running for office to assign a high priority to funding medical research?

- **23%** Very important
- **43%** Somewhat important
- **16%** Not too important
- **5%** Not at all important
- **13%** Not sure

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Do you agree or disagree that elected officials in Washington are paying enough attention to combating the many deadly diseases that afflict Americans?

- **Agree**: 53%
- **Disagree**: 28%
- **Not sure**: 20%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Most Agree that Basic Research is Necessary

Do you agree or disagree with the following statement? “Even if it brings no immediate benefits, basic scientific research that advances the frontiers of knowledge is necessary and should be supported by the federal government.”

- Strongly agree: 27%
- Somewhat agree: 43%
- Somewhat disagree: 11%
- Strongly disagree: 5%
- Not sure: 15%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Nearly Half Say Spending on Research is Not Enough

The federal government spends approximately $100 per American per year on medical research on all diseases and disabilities. Do you think this is not enough, the right amount or too much?

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
How important is it that our nation supports research that focuses on improving how our health care system is functioning?

- Very important: 35%
- Somewhat important: 45%
- Not too important: 7%
- Not at all important: 10%
- Not sure: 4%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Three-Quarters Say Research Leads to Jobs and Economic Recovery

How important is investing in research to job creation and economic recovery?

- Very important: 37%
- Somewhat important: 38%
- Not very important: 11%
- Not at all important: 3%
- Not sure: 10%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Cost of Health Care is Most Critical Health issue in America

Which of the following would you say is the single most important health issue facing the nation?

- Cost of health care: 54%
- High cost of drugs: 11%
- Access to care: 9%
- Problems obtaining insurance: 8%
- Lack of effective treatments: 8%
- Drug shortages: 2%
- Not sure: 8%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
When it comes to rising health care costs, would you say research to improve health is part of the problem or part of the solution?

- Part of the solution: 51%
- Part of the problem: 20%
- Not sure: 29%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
Very Important to Eliminate Health Disparities

Studies show that certain health problems such as diabetes, heart disease and infant mortality happen more often among minorities or citizens with lower incomes. How important do you feel it is to conduct medical or health research to understand and eliminate these differences?

- Very important: 34%
- Somewhat important: 41%
- Not very important: 8%
- Not at all important: 6%
- Not sure: 11%

Source: A Research!America poll of U.S. adults conducted in partnership with Zogby Analytics, with support from the American Society of Hematology, in November 2013.
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