RESEARCH AN ALLIANCE FOR DISCOVERIES IN HEALTH*

National Poll

November 2013

Results of a New Public Opinion Poll

National Poll

The National Poll was conducted online in November 2013 by Zogby Analytics for Research!America. The survey has a sample size of 1,000 U.S. adults with a theoretical sampling error of +/- 3.2%.

*Due to rounding, the total may not add to 100 on some slides.

CS





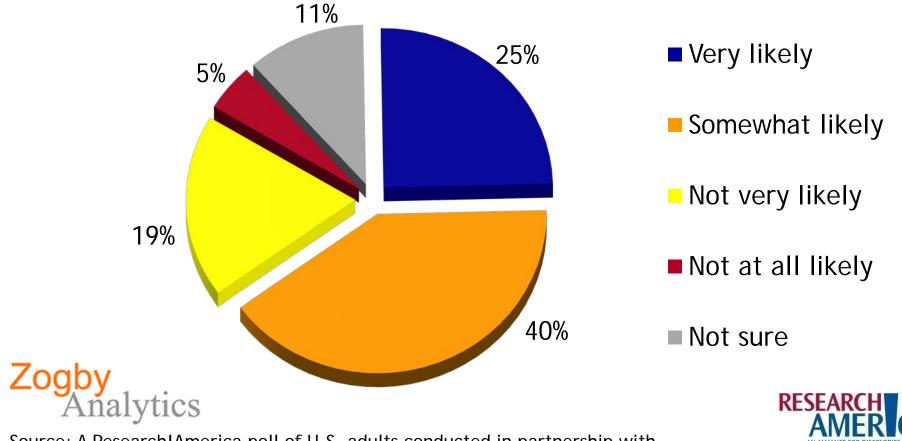
Support for this poll was provided, in part, by the following:



American Society of Hematology

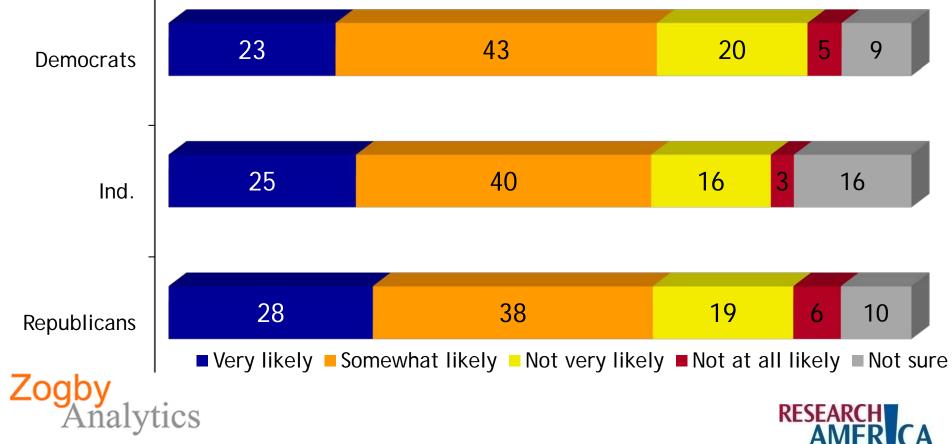
More Than 6 in 10 Expect Another Government Shutdown

How likely do you think it is that there will be another government shutdown in the months ahead?



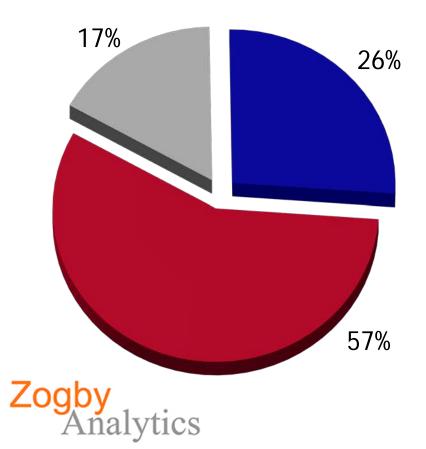
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How likely do you think it is that there will be another government shutdown in the months ahead?



Majority: Government Shutdown Caused Significant Harm

Which statement comes closer to your views?

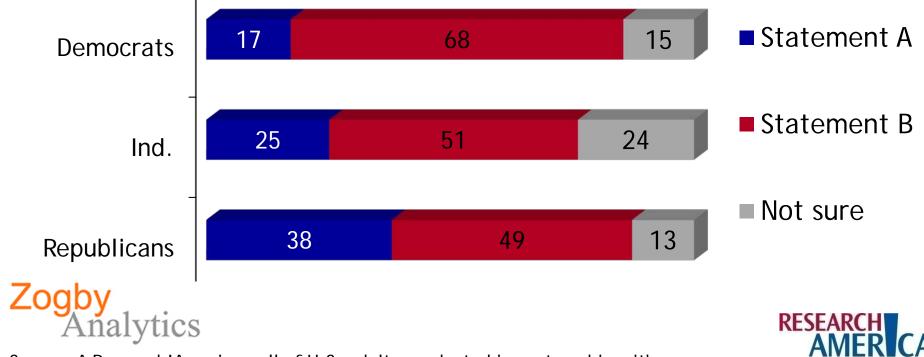


- The October 2013 government shutdown was necessary to help control federal spending.
- The shutdown caused significant harm to many government-funded programs including defense, education and medical research.
- Don't know



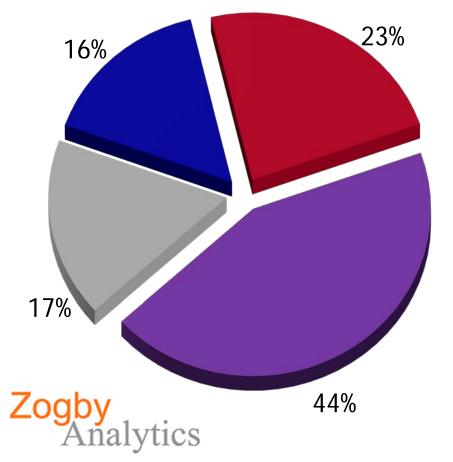
Majority: Government Shutdown Caused Significant Harm

Which statement comes closer to your views? Statement A: The October 2013 government shutdown was necessary to help control federal spending. Statement B: The shutdown caused significant harm to many government-funded programs including defense, education and medical research.



Plurality: Eliminate Sequestration, Begin Tax and Entitlement Reform

Which comes closer to your view?



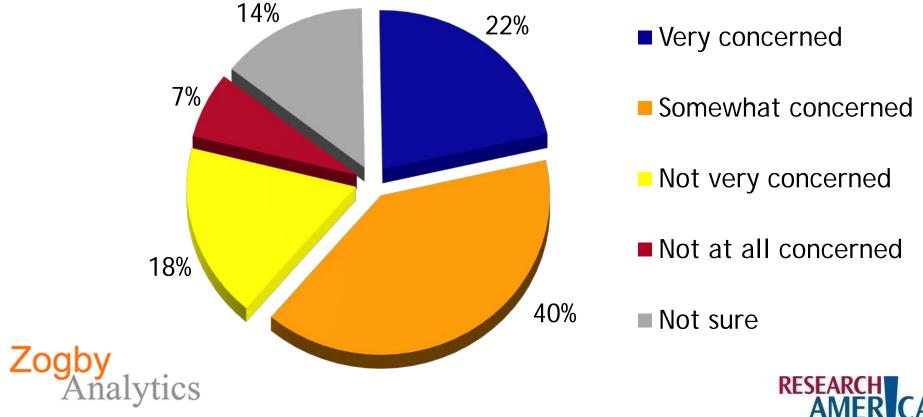
- Across-the-board spending cuts are not the right way to reduce the deficit.
- Across-the-board spending cuts are a way of ensuring that many government programs share the pain. Congress should continue these cuts.
- Instead of continuing sequestration, Congress must tackle tax and entitlement reform to reduce the deficit.

■ Not sure



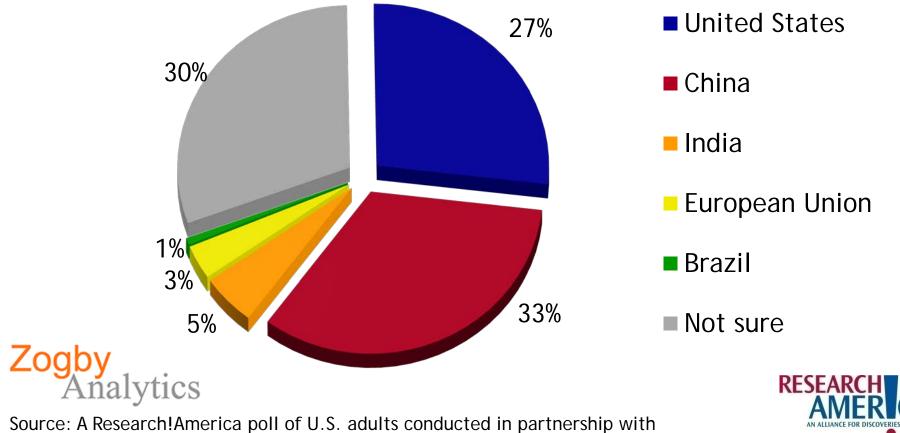
Americans Concerned about Long-Term Effects of Sequester

How concerned are you about the long-term effects of sequestration on advances in health care, i.e., the development of new drugs and treatments?



Less Than a Third Believe U.S. Will Be a Science Leader in 2020

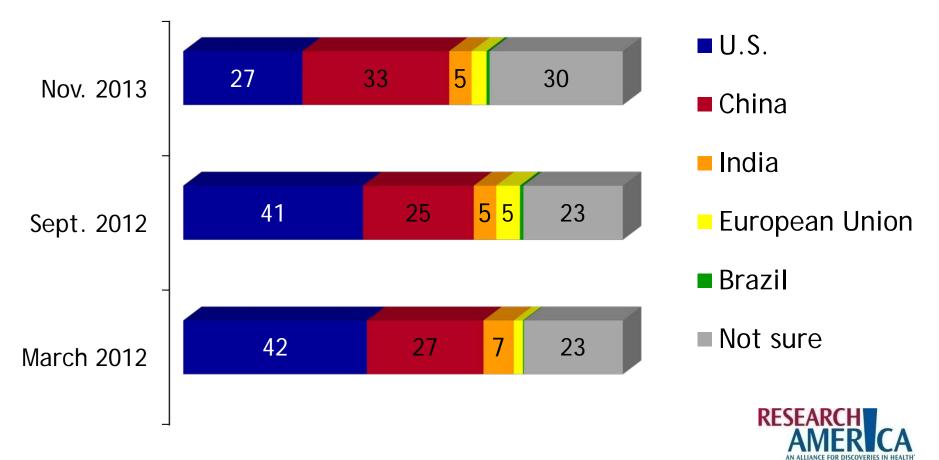
In your view, which of the following will be considered the number one world leader in science and technology in the year 2020?



Zogby Analytics, with support from the American Society of Hematology, in November 2013.

Less Than a Third Believe U.S. Will Be a Science Leader in 2020

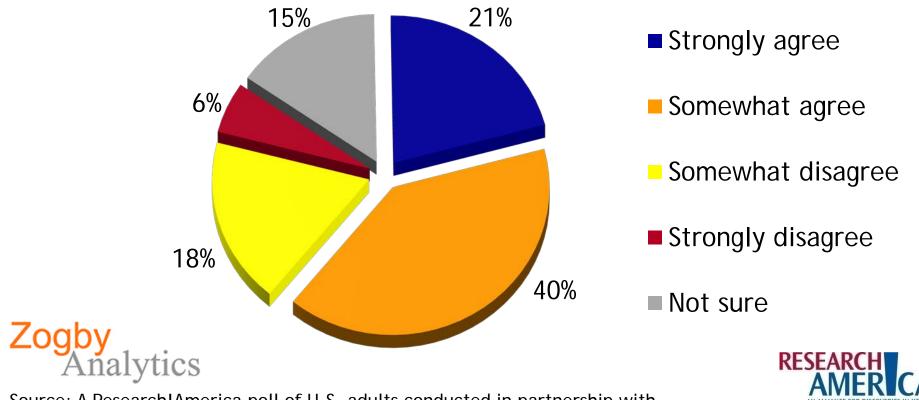
In your view, which of the following will be considered the number one world leader in science and technology in the year 2020?



Source: National Public Opinion Polls, 2012 to 2013

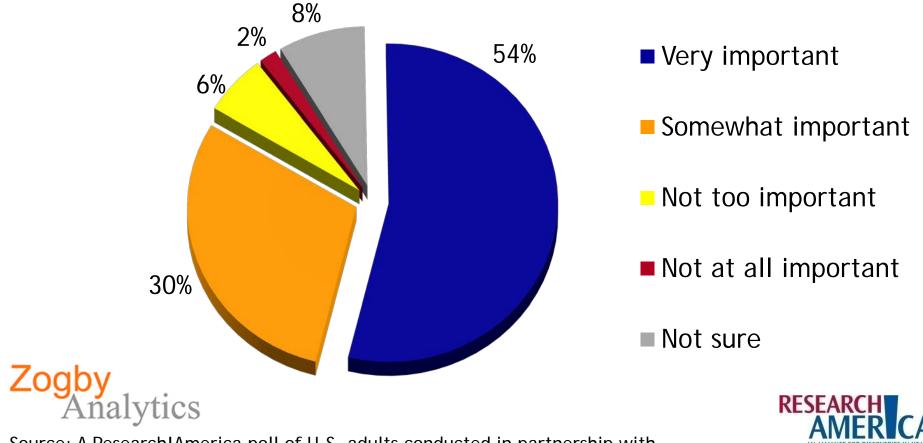
U.S. Must Increase Investments in Research to Compete Globally

Do you agree or disagree with the following statement? "The federal government must increase investments in medical and health research now to ensure that the U.S. can compete globally."



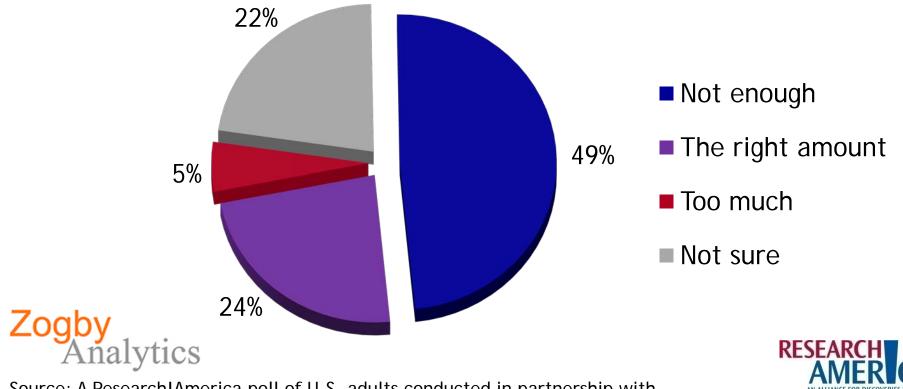
Wide Majority Say It's Important for America to Lead in Research

How important do you think it is that the U.S. is a global leader in medical, health and scientific research?



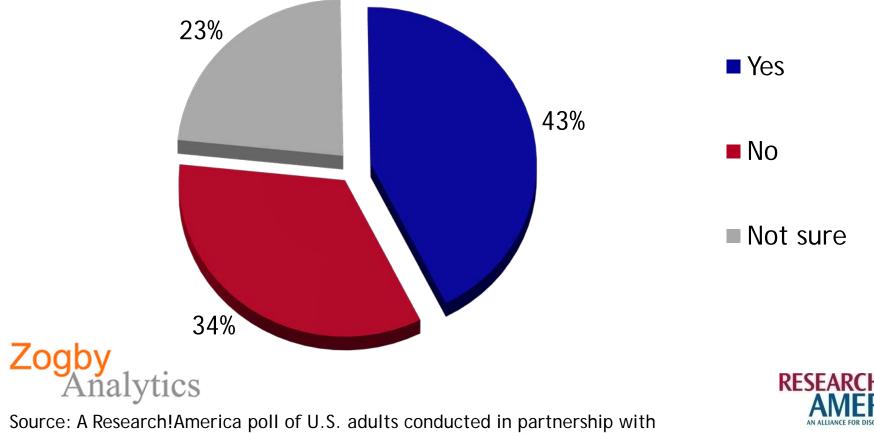
U.S. is Not Spending Enough of the Health Dollar on Research

The U.S. spends about 5 cents of each health dollar on research and development to prevent, cure and treat disease and disability. Do you think that this is too much, the right amount or not enough?



Four in Ten Americans Would Pay a Tax for Research

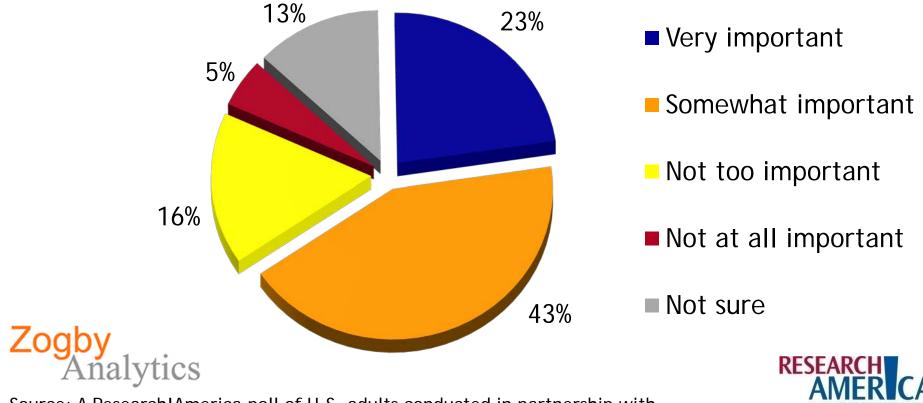
Would you be willing to pay \$1 per week more in taxes if you were certain that all of the money would be spent on additional medical research?



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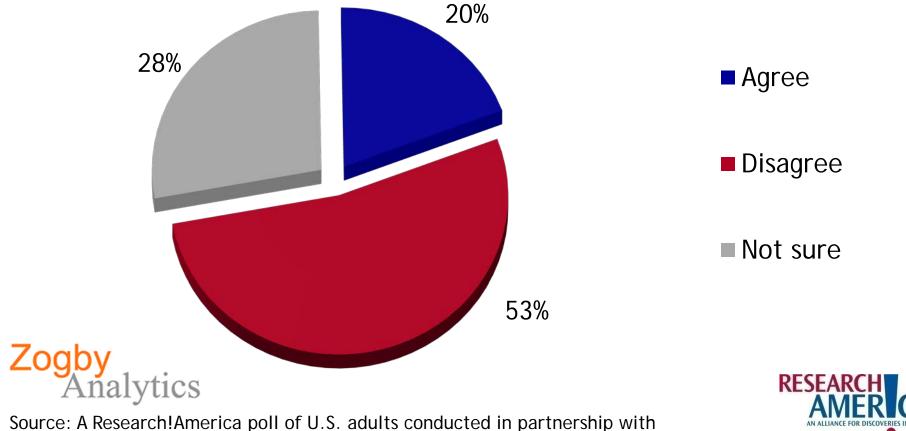
Two-Thirds Say Candidates Should Prioritize Medical Research Funding

2014 is an election year for congressional candidates. How important is it for candidates running for office to assign a high priority to funding medical research?



Officials Aren't Paying Enough Attention to Deadly Diseases

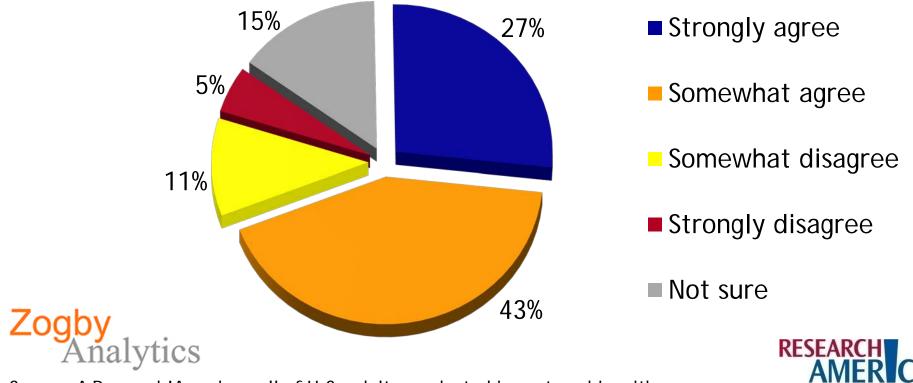
Do you agree or disagree that elected officials in Washington are paying enough attention to combating the many deadly diseases that afflict Americans?



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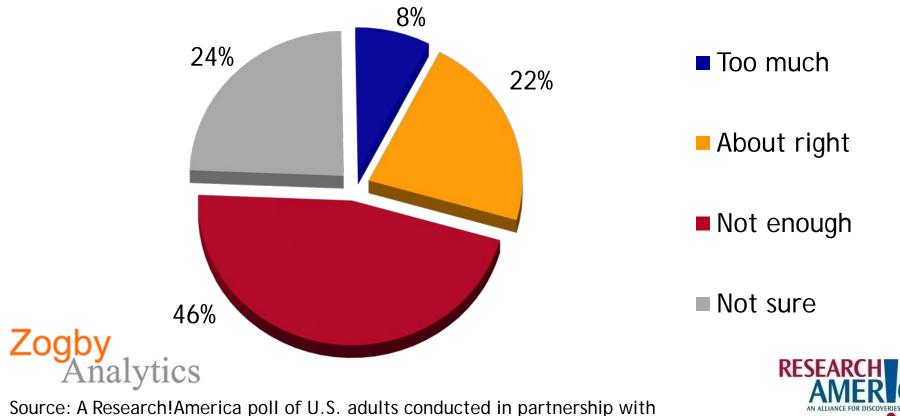
Most Agree that Basic Research is Necessary

Do you agree or disagree with the following statement? "Even if it brings no immediate benefits, basic scientific research that advances the frontiers of knowledge is necessary and should be supported by the federal government."



Nearly Half Say Spending on Research is Not Enough

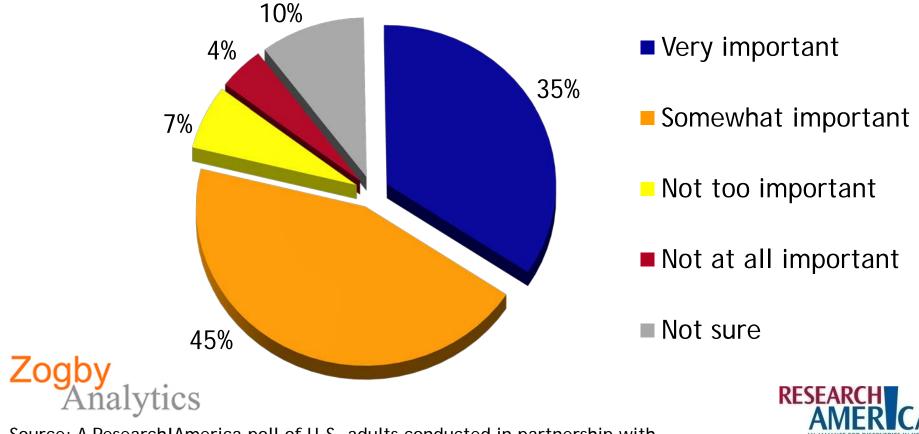
The federal government spends approximately \$100 per American per year on medical research on all diseases and disabilities. Do you think this is not enough, the right amount or too much?



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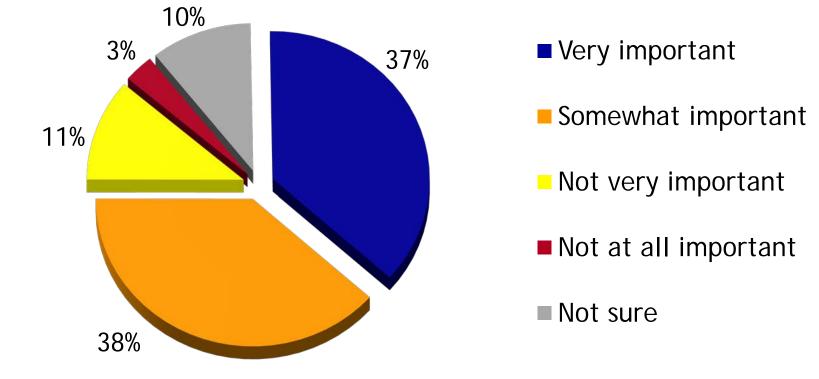
Important to Fund Research on U.S. Health Care System

How important is it that our nation supports research that focuses on improving how our health care system is functioning?



Three-Quarters Say Research Leads to Jobs and Economic Recovery

How important is investing in research to job creation and economic recovery?



Zogby Analytics



Cost of Health Care is Most Critical Health issue in America

Which of the following would you say is the single most important health issue facing the nation?

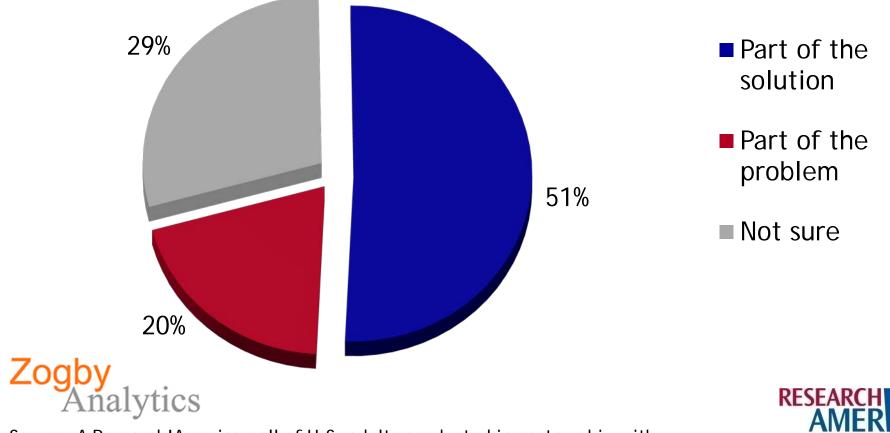
Cost of health care	54%
High cost of drugs	11%
Access to care	9%
Problems obtaining insurance	8%
Lack of effective treatments	8%
Drug shortages	2%
Not sure	8%





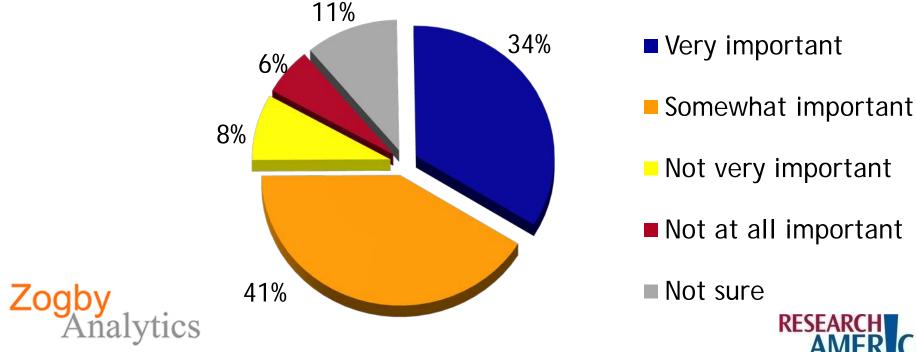
Research is Part of the Solution to Rising Health Care Costs

When it comes to rising health care costs, would you say research to improve health is part of the problem or part of the solution?



Very Important to Eliminate Health Disparities

Studies show that certain health problems such as diabetes, heart disease and infant mortality happen more often among minorities or citizens with lower incomes. How important do you feel it is to conduct medical or health research to understand and eliminate these differences?



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